



BONDPARTNERS SA, Lausanne

Invitation to the 51st Annual General Meeting

scheduled on Wednesday, May 22, 2024, at 4:30 pm,
(desk opens at 4:00 pm)
at Beau-Rivage Palace, Place du Port 17-19, 1006 Lausanne Ouchy
(Translation : the French text prevails)

Agenda and proposals of the Board of Directors

1. Approval of the minutes of the Ordinary General Meeting held on May 24, 2023
- The Board of Directors proposes to the Shareholders that they approve said minutes.
2. Approval of the annual report pertaining to the financial year 2023
- The Board of Directors proposes to the Shareholders that they approve its annual report.
3. Approval of the accounts for the year 2023; report of the statutory auditors on the financial accounts
- The Board of Directors proposes to the Shareholders that they approve the financial statements of Bondpartners SA ended December 31, 2023.
4. Resolution regarding the appropriation of available earnings per balance sheet as of December 31, 2023
- The Board of Directors proposes to the Shareholders that they approve the appropriation of profit as follows:

Benefit for financial year 2023:	Fr.	3'015'694
Balance carried forward from previous year:	Fr.	1'910'155
Amount available from the balance sheet:	Fr.	4'925'849

Distribution of a 40 % dividend on shares capital (ordinary and preferred registered shares):	Fr.	2'200'000
Balance to be carried forward:	Fr.	2'725'849
Total:	Fr.	4'925'849

Subject to the approval of this proposal, the following dividend shall be paid out, starting on May 29, 2024:

	<u>per ordinary</u> <u>req. share</u>	<u>per preferred</u> <u>req. share</u>
Gross 2023 dividend per share:	Fr. 40.00	Fr. 4.00
Deduction of a 35% withholding tax:	Fr. 14.00	Fr. 1.40
Net income per share:	Fr. 26.00	Fr. 2.60

5. Discharge of the Members of the Board of Directors

- The Board of Directors proposes to the Shareholders that they grant the discharge of liability for the Board of Directors for the business year 2023.

6. Elections of the Board of Directors

- The Board of Directors proposes to the Shareholders to elect by individual vote, for one year, the following Members:

- Mr Frédéric Binder
- Mr Stéphane Bise
- Mr Edgar Brandt
- Mr Régis Menétrey
- Mr René Sieber
- Mr Paul-André Sanglard as Chairman of the Board of Directors

7. Election of the Independent Proxy

- The Board of Directors proposes to the Shareholders to elect Me Eric Ramel, Lawyer in Lausanne, as Independent Proxy until the next ordinary General Meeting.

8. Election of the Statutory Auditors

- The Board of Directors proposes to the Shareholders to elect BDO as Statutory Auditor of the company for the financial year ending December 31, 2024.

9. Amendments of the statutes of Bondpartners SA

- The Board of Directors proposes to the Shareholders to approve the statutes following the entry into force of the new law on limited companies (LC).

Documentation, right to attend and vote, representation

This publication serves as shareholder's convening notice.

The management report, which includes the 2023 annual report, the statutory annual accounts (including balance sheet, income statement, shareholders equity statement and appendix) as well as the Auditors' report, are available to shareholders for consultation starting April 22, 2024, on demand, by sending an email to bpl@bpl-bondpartners or by phone, tel, +41 21 613 43 43. The aforesaid reports and accounts can also be consulted on the Company's website (www.bpl-bondpartners.ch).

Only the Shareholders registered on the Share Register with right to vote on May 15, 2024 at 12 :00 will be authorized to vote. The registration of shares for the purpose of determining voting rights has no effect on the negotiability of the aforesaid shares. Holders of the registred shares who wish to vote, may obtain the electronical and securised admission card no later than May 15, 2024 at the Company's headquarters by sending an email (bpl@bpl-bondpartners.ch) or by phone (+41 21 613 43 43), subject to the deposit of shares or against presentation of a certificate attesting that the shares have been deposited at a bank. The shares have to remain deposited until the day following the General Meeting.

The General Meeting designated in May 2023 Me Eric Ramel, attorney, Rue de Bourg 20, 1003 Lausanne, as Independent proxy (689c CO) for this General Meeting.

Shareholders, in possession of their electronical and securised admission card, wishing to be represented by the latter can provide him their proxy and their voting instructions by letter or by sending him an email (e.ramel@leximmo.ch) or by using the Shareholders' electronical platform www.votebpl.com. In the absence of specific instructions to vote or authorization to vote in favor of the Board of Directors proposals, the Independent proxy will abstain. The deadline for transmitting your voting instructions is May 21, 2024 at 12:00. If you have any questions about our platform www.votebpl.com, please contact us by email at info@bpl-bondpartners.ch or by phone at +41 21 613 43 43.

Shareholders wishing to grant proxy to another Shareholder should complete the proxy on the front of the admission card and forward it directly to the Shareholder appointed with their voting instructions. In the absence of specific instructions to vote or authorization to vote in favor of the Board of Directors proposals, the representative (shareholder) will abstain.

Shareholders wishing to submit their requests of inclusion of items on the agenda and their proposals are requested to send them to the Company's headquarters, Avenue de l'Elysée 24, P.O. Box 174, CH-1001 Lausanne, or by email (bpl@bpl-bondpartners.ch) until May 15, 2024, at the latest.

N.B. The statutes of Bondpartners SA as well as the project of the new statutes are available on the website of the Company (www.bpl-bondpartners.ch).

BONDPARTNERS SA

Chairman of the Board
Paul-André Sanglard

Secretary of the Board
Olivier Perroud

Lausanne, April 12, 2024