

Comptes consolidés BOND PARTNERS SA
(montants exprimés en francs suisses)

Consolidated accounts of BOND PARTNERS SA
(amounts expressed in Swiss francs)

Chiffres
Figures

	2004	2005	2006	2007	2008
Total du bilan	99'386'121	113'017'144	125'467'252	116'744'011	106'844'098
Total actif circulant	90'601'546 ⁽⁴⁾	104'530'424 ⁽³⁾⁽⁴⁾	116'493'313 ⁽³⁾⁽⁴⁾	108'254'024 ⁽⁴⁾	98'244'811 ⁽⁴⁾
Total fonds propres avant distribution	73'433'475	76'466'545	78'579'534	84'923'839	73'500'212
Fonds propres pouvant être pris en compte	69'658K	73'379K	75'136K	74'047K	73'498K
Fonds propres requis	13'265K	14'891K	14'869K	14'503K	13'685K
Dividende	40%	41%	42%	40%	0%
Bénéfice net	2'850'569	3'087'835	3'443'761	3'076'534	(158'961)
Cours de clôture au 31.12	1'110	1'200	1'210	1'120	775
Capitalisation boursière au 31.12 (MM)	55.5	60	60.5	56	38.7
Ratios					
Rendement de l'action	3.60%	3.42%	3.47%	3.57%	0.00%
Bénéfice net par action	52 ⁽⁴⁾	56 ⁽³⁾⁽⁴⁾	63 ⁽³⁾⁽⁴⁾	56 ⁽⁴⁾	(3) ⁽⁴⁾
Taux d'autofinancement	81%	74%	68%	73%	69%
Fonds propres (net) par action cotée	1469 ⁽³⁾⁽⁴⁾	1529 ⁽³⁾⁽⁴⁾	1571 ⁽³⁾⁽⁴⁾	1698 ⁽⁴⁾	1470 ⁽⁴⁾

Total balance sheet	99'386'121	113'017'144	125'467'252	116'744'011	106'844'098
Total current assets	90'601'546 ⁽⁴⁾	104'530'424 ⁽³⁾⁽⁴⁾	116'493'313 ⁽³⁾⁽⁴⁾	108'254'024 ⁽⁴⁾	98'244'811 ⁽⁴⁾
Total shareholders' equity before distrib.	73'433'475	76'466'545	78'579'534	84'923'839	73'500'212
Consolidated eligible capital	69'658K	73'379K	75'136K	74'047K	73'498K
Consolidated required capital	13'265K	14'891K	14'869K	14'503K	13'685K
Dividend	40%	41%	42%	40%	0%
Net profit	2'850'569	3'087'835	3'443'761	3'076'534	(158'961)
Closing prices as of 31.12	1'110	1'200	1'210	1'120	775
Stock exchange capitalization as of 31.12 (MM)	55.5	60	60.5	56	38.7

Ratios

Dividend yield	3.60%	3.42%	3.47%	3.57%	0.00%
Earning per share	52 ⁽⁴⁾	56 ⁽³⁾⁽⁴⁾	63 ⁽³⁾⁽⁴⁾	56 ⁽⁴⁾	(3) ⁽⁴⁾
Internal financing	81%	74%	68%	73%	69%
Book value	1469 ⁽³⁾⁽⁴⁾	1529 ⁽³⁾⁽⁴⁾	1571 ⁽³⁾⁽⁴⁾	1698 ⁽⁴⁾	1470 ⁽⁴⁾

(3) Impôts latents déduits
(4) Réserve pour propres actions déduite

(3) After deduction of provision for latent taxes
(4) After deduction of reserve for own shares